**INTEREST RATES MARKET NOTICE**

**Date: 17 June 2022**

**Subject:** New Financial Instrument Listing

**(DISCOVERY LIMITED – “DSY07”)**

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The JSE Limited has granted a listing to **DISCOVERY LIMITED** on Interest Rate Market with effect from 21 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DSY07

**Nominal Issued** R226,000,000

**Issue Price** 100%

**Coupon** 6.725% (3 Month JIBAR as at 15 June 2022 of 4.925% plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2029

**Books Close Date** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 21 June 2022

**Date Convention** Modified Following

**Interest Commencement Date** 21 June 2022

**First Interest Payment Date** 21 August 2022

**ISIN No.** ZAG000186818

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DSY07%20PricingSupplement2106.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DSY07%20PricingSupplement2106.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000